

*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 26 February 2020 (the “**Prospectus**”) issued by Ximei Resources Holding Limited (the “**Company**”). Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities of the Company. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares thereby being offered.

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia) or any other jurisdiction where such distribution is prohibited by law. This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws, or outside the United States unless in compliance with Regulation S under the U.S. Securities Act. There will be no public offer of securities in the United States.*

Potential investors of the Offer Shares should note that the Joint Bookrunners (for themselves and on behalf of the Hong Kong Underwriters) are entitled, by notice in writing to the Company, to terminate the Hong Kong Underwriting Agreement with immediate effect, upon the occurrence of any of the events set out in the paragraph headed “Underwriting — Underwriting arrangements and expenses — Hong Kong Public Offer — Grounds for termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Thursday, 12 March 2020).

*In connection with the Global Offering, Sun International Securities Limited as stabilising manager (the “**Stabilising Manager**”), or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilising or supporting the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the Listing Date. However, there is no obligation on the Stabilising Manager or any person acting for it, to conduct any such stabilising action. Such stabilising action, if taken, will be conducted at the absolute discretion of the Stabilising Manager or any person acting for it, and may be discontinued at any time, and is required to be brought to an end within 30 days of the last day for lodging applications under the Hong Kong Public Offer. The stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).*

Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the Listing Date and is expected to expire on Wednesday, 1 April 2020, being the 30th day after the last date for the lodging of applications under the Hong Kong Public Offer. After this date, when no further stabilising action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.

XIMEI RESOURCES HOLDING LIMITED

稀美資源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

- Number of Offer Shares : 75,000,000 Shares**
Number of Hong Kong Offer Shares : 22,500,000 Shares (as adjusted after reallocation)
Number of International Placing Shares : 52,500,000 Shares (as adjusted after reallocation)
Final Offer Price : HK\$2.23 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
Nominal value : HK\$0.01 per Share
Stock code : 9936

Sole Sponsor



Joint Global Coordinators



Joint Bookrunners and Joint Lead Managers



Co-Lead Managers



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price

- The final Offer Price has been determined at HK\$2.23 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

Net proceeds from the Global Offering

- Based on the final Offer Price of HK\$2.23 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deducting the underwriting commissions and other estimated expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$124.6 million. The Company intends to apply such net proceeds in accordance with the purposes as set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.

Applications and indications of interest received

Hong Kong Public Offer

- The Offer Shares initially offered under the Hong Kong Public Offer have been moderately over-subscribed. A total of 10,924 valid applications have been received pursuant to the Hong Kong Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** service (www.eipo.com.hk) for a total of 118,062,500 Hong Kong Offer Shares, representing approximately 15.74 times of the total number of 7,500,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offer.
- As the number of Offer Shares validly applied for in the Hong Kong Public Offer represents more than 15 times but less than 50 times of the number of Offer Shares initially available under the Hong Kong Public Offer, the reallocation procedures as described in the paragraph headed “Structure and Conditions of the Global Offering — The Hong Kong Public Offer — Reallocation” in the Prospectus have been applied and 15,000,000 Offer Shares have been reallocated to the Hong Kong Public Offer from the International Placing. As a result of such reallocation, the final number of Offer Shares allocated to the Hong Kong Public Offer has been increased to 22,500,000 Offer Shares, representing 30% of the total number of Offer Shares initially available under the Global Offering.

International Placing

- The Offer Shares initially offered under the International Placing have been slightly over-subscribed, representing approximately 1.08 times of the total number of 67,500,000 International Placing Shares initially available for subscription under the International Placing. The final number of Offer Shares under the International Placing is 52,500,000 Offer Shares, representing 70% of the total number of Offer Shares initially available under the Global Offering.
- The total number of places under the International Placing is 126. A total of 5 places have been allotted four board lots or less of the Offer Shares, representing approximately 3.9% of the total number of places under the International Placing. These places have been allotted 0.09% of the Offer Shares, before any over-allocations, under the International Placing after reallocation.
- None of the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Co-Lead Managers, the Underwriters and their respective affiliated companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering. The Directors confirm that, to the best of their knowledge, information and belief and having made all reasonable enquiries, no Offer Shares under the International Placing have been allocated to places who are core connected persons, directors or existing shareholders of the Company or their respective close associates within the meaning of the Listing Rules. The Directors further confirm that the International Placing has been conducted in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”) and no Offer Shares placed by or through the Joint Bookrunners and the Underwriters under the Global Offering have been placed with any core connected person (as such term is defined in the Listing Rules) of the Company or to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines) or persons set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. None of the Offer Shares subscribed by the places or the public has been financed directly or indirectly by any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, or existing Shareholders or any of its subsidiaries or their respective close associates, and none of the places and the public who has subscribed for the Offer Shares is accustomed to taking instructions from any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders or existing Shareholders or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. No placee will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. None of the places under the International Placing will become a substantial shareholder (as defined in the Listing Rules) of the Company after the International Placing and the number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 8.08(1)(a) of the Listing Rules. The Directors confirm that (i) the three largest public Shareholders do not hold more than 50% of the Offer Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (ii) there will be at least 300 Shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules.

Over-allotment Option

- In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Bookrunners (for themselves and on behalf of the International Underwriters) at any time within 30 days from the last day for the lodging applications under the Hong Kong Public Offer, to require the Company to issue up to 11,250,000 Shares, representing 15% of the Offer Shares initially available under the Global Offering, at the Offer Price to cover over-allocations in the International Placing, if any. There has been no over-allocation of Offer Shares in the International Placing. Therefore, it is expected that the Over-allotment Option will not be exercised.

Results of allocations

- The final Offer Price, the level of applications in the Hong Kong Public Offer, the level of indication of interest in the International Placing and the basis of allocation of the Hong Kong Offer Shares are published on the website of the Company at **www.zhiyuanm.com** and the website of the Stock Exchange at **www.hkexnews.hk**.
- The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offer successfully applied for under **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS or through the **White Form eIPO** service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Offer Shares successfully applied for, will be made available at the times and dates and in the manner specified below:
 - in the announcement to be posted on the Company's website at **www.zhiyuanm.com** and the Stock Exchange's website at **www.hkexnews.hk** by no later than 9:00 a.m. on Wednesday, 11 March 2020;
 - from the designated results of allocations website at **www.iporesults.com.hk** (alternatively: English **<https://www.eipo.com.hk/en/Allotment>**; Chinese **<https://www.eipo.com.hk/zh-hk/Allotment>**) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Wednesday, 11 March 2020 to 12:00 midnight on Tuesday, 17 March 2020;
 - by telephone enquiry line by calling (852) 2862 8555 between 9:00 a.m. and 6:00 p.m. from Wednesday, 11 March 2020 to Friday, 13 March 2020 and Monday, 16 March 2020; and
 - in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, 11 March 2020 to Friday, 13 March 2020 at all the designated branches of the receiving bank set out in the paragraph headed "Results of allocations" in this announcement.

Despatch/collection of share certificates and refund monies

- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **WHITE** Application Forms or **White Form eIPO** service and have provided all information required and whose applications are wholly or partially successful, may collect their share certificate(s) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 11 March 2020 or such other date as notified by the Company in the newspapers.
- Share certificates for Hong Kong Offer Shares allotted to applicants who have applied for less than 1,000,000 Hong Kong Offer Shares using **WHITE** Application Forms or **White Form eIPO** service, or which are available but are not collected in person within the time specified for collection, are expected to be despatched to the address specified on the relevant **WHITE** Application Form or in the relevant application instructions through the **White Form eIPO** service by ordinary post at their own risk on or before Wednesday, 11 March 2020.
- Wholly or partially successful applicants who have applied through **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participants’ stock account or the stock account of their designated CCASS Participant as instructed by the applicant in the **YELLOW** Application Form or any designated CCASS Participant giving **electronic application instructions** on their behalf on Wednesday, 11 March 2020 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.
- Applicants who have applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allotted to them with that CCASS Participant.
- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** or **YELLOW** Application Forms and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 11 March 2020 or such other date as notified by the Company in the newspapers.
- Refund cheques in respect of wholly or partially unsuccessful applications using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched to the address specified on the relevant **WHITE** or **YELLOW** Application Forms by ordinary post at their own risk on or before Wednesday, 11 March 2020.

- Applicants who have applied through the **White Form eIPO** service and paid the application monies from a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Refund payment instructions. Applicants who have applied through **White Form eIPO** service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the address as specified on the **White Form eIPO** application in the form of refund cheque(s) by ordinary post and at their own risk.
- Refund monies (if any) for applicants who have given **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Wednesday, 11 March 2020.
- Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Thursday, 12 March 2020, provided that the Global Offering has become unconditional in all respects and the right of termination as described in the section headed "Underwriting" in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipts will be issued for the sum paid on application.

Commencement of dealings

- Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. on Thursday, 12 March 2020, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 12 March 2020. The Shares will be traded in board lots of 2,500 Shares each. The stock code of the Shares is 9936.

OFFER PRICE

The final Offer Price has been determined at HK\$2.23 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the final Offer Price of HK\$2.23 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deducting the underwriting commissions and other estimated expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$124.6 million (equivalent to approximately RMB109.5 million). The Company currently intends to apply such net proceeds as follows:

- approximately 68.8% (equivalent to approximately HK\$85.7 million or RMB75.3 million) would be used to extend the Group's production to downstream products, such as tantalum powder and tantalum bars;
- approximately 17.9% (equivalent to approximately HK\$22.4 million or RMB19.7 million) would be used to finance the expected cost for purchasing the raw materials, chemicals and utilities needed for five of the Group's upcoming research and development projects, which are expected to commence in 2020, with a term of one to two years;
- approximately 3.5% (equivalent to approximately HK\$4.3 million or RMB3.8 million) would be used for strengthening the Group's sales network in Europe and the Group's sourcing channels in Brazil; and
- approximately 9.8% (equivalent to approximately HK\$12.2 million or RMB10.7 million) would be used as working capital and for general corporate purposes.

Please refer to the section headed "Future Plans and Use of Proceeds" in the Prospectus for further details of the Company's intended use of the net proceeds from the Global Offering.

APPLICATIONS UNDER THE HONG KONG PUBLIC OFFER

The Offer Shares initially offered under the Hong Kong Public Offer have been moderately over-subscribed.

The Company announces that at the close of the application lists at 12:00 noon on Monday, 2 March 2020, a total of 10,924 valid applications pursuant to the Hong Kong Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** service (www.eipo.com.hk) for a total of 118,062,500 Hong Kong Offer Shares have been received, representing approximately 15.74 times of the total number of 7,500,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offer.

Out of the 10,924 valid applications for a total of 118,062,500 Hong Kong Offer Shares:

- 10,907 valid applications in respect of a total of 67,812,500 Hong Kong Offer Shares were for the Hong Kong Public Offer with an aggregate subscription amount based on the maximum Offer Price of HK\$2.89 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 18.08 times of the 3,750,000 Hong Kong Offer Shares initially comprised in Pool A; and
- 17 valid applications in respect of a total of 50,250,000 Hong Kong Offer Shares were for the Hong Kong Public Offer with an aggregate subscription amount based on the maximum Offer Price of HK\$2.89 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing approximately 13.40 times of the 3,750,000 Hong Kong Offer Shares initially comprised in Pool B.

No application has been rejected due to invalid applications. 4 multiple applications or suspected multiple applications have been identified and rejected. No application has been rejected due to bounced cheques. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offer (that is, more than 3,750,000 Hong Kong Offer Shares) has been identified.

As the number of Offer Shares validly applied for in the Hong Kong Public Offer represents more than 15 times but less than 50 times of the number of Offer Shares initially available under the Hong Kong Public Offer, the reallocation procedures as described in the paragraph headed “Structure and Conditions of the Global Offering — The Hong Kong Public Offer — Reallocation” in the Prospectus have been applied and 15,000,000 Offer Shares have been reallocated to the Hong Kong Public Offer from the International Placing. As a result of such reallocation, the final number of Offer Shares allocated to the Hong Kong Public Offer has been increased to 22,500,000 Offer Shares, representing 30% of the total number of Offer Shares initially available under the Global Offering.

The Hong Kong Offer Shares offered in the Hong Kong Public Offer were conditionally allocated on the basis set forth in the paragraph headed “Basis of allotment under the Hong Kong Public Offer” in this announcement.

THE INTERNATIONAL PLACING

The Company further announces that the Offer Shares initially offered under the International Placing have been slightly over-subscribed, representing approximately 1.08 times of the total number of 67,500,000 International Placing Shares initially available for subscription under the International Placing. The final number of Offer Shares under the International Placing is 52,500,000 Offer Shares, representing 70% of the total number of Offer Shares initially available under the Global Offering. The total number of places under the International Placing is 126. A total of 5 places have been allotted four board lots or less of the Offer Shares, representing approximately 3.9% of the total number of places under the International Placing. These places have been allotted 0.09% of the Offer Shares, before any over-allocations, under the International Placing after reallocation.

None of the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Co-Lead Managers, the Underwriters and their respective affiliated companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering. The Directors confirm that, to the best of their knowledge, information and belief and having made all reasonable enquiries, no Offer Shares under the International Placing have been allocated to placees who are core connected persons, directors or existing shareholders of the Company or their respective close associates within the meaning of the Listing Rules. The Directors further confirm that the International Placing has been conducted in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”) and no Offer Shares placed by or through the Joint Bookrunners and the Underwriters under the Global Offering have been placed with any core connected person (as such term is defined in the Listing Rules) of the Company or to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines) or persons set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. None of the Offer Shares subscribed by the placees or the public has been financed directly or indirectly by any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, or existing Shareholders or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed for the Offer Shares is accustomed to taking instructions from any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders or existing Shareholders or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. No placee will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. None of the placees under the International Placing will become a substantial shareholder (as defined in the Listing Rules) of the Company after the International Placing and the number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 8.08(1)(a) of the Listing Rules. The Directors confirm that (i) the three largest public Shareholders do not hold more than 50% of the Offer Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (ii) there will be at least 300 Shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules.

OVER-ALLOTMENT OPTION

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Bookrunners (for themselves and on behalf of the International Underwriters) at any time within 30 days from the last day for the lodging applications under the Hong Kong Public Offer, to require the Company to issue up to 11,250,000 Shares, representing 15% of the Offer Shares initially available under the Global Offering, at the Offer Price to cover over-allocations in the International Placing, if any. There has been no over-allocation of the Offer Shares in the International Placing. Therefore, it is expected that the Over-allotment Option will not be exercised.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the paragraph headed “Structure and Conditions of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider under the **White Form eIPO** service will be conditionally allocated on the basis set out below:

Number of Hong Kong Offer Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total number of Shares applied for
Pool A			
2,500	8,963	3,138 out of 8,963 to receive 2,500 Shares	35.01%
5,000	430	173 out of 430 to receive 2,500 Shares	20.12%
7,500	185	80 out of 185 to receive 2,500 Shares	14.41%
10,000	275	121 out of 275 to receive 2,500 Shares	11.00%
12,500	74	35 out of 74 to receive 2,500 Shares	9.46%
15,000	450	240 out of 450 to receive 2,500 Shares	8.89%
17,500	29	18 out of 29 to receive 2,500 Shares	8.87%
20,000	156	107 out of 156 to receive 2,500 Shares	8.57%
22,500	30	23 out of 30 to receive 2,500 Shares	8.52%
25,000	70	59 out of 70 to receive 2,500 Shares	8.43%
30,000	50	2,500 Shares	8.33%
35,000	33	2,500 Shares plus 3 out of 33 to receive additional 2,500 Shares	7.79%
40,000	22	2,500 Shares plus 5 out of 22 to receive additional 2,500 Shares	7.67%
45,000	3	2,500 Shares plus 1 out of 3 to receive additional 2,500 Shares	7.41%
50,000	32	2,500 Shares plus 15 out of 32 to receive additional 2,500 Shares	7.34%
60,000	30	2,500 Shares plus 22 out of 30 to receive additional 2,500 Shares	7.22%
70,000	7	5,000 Shares	7.14%
80,000	7	5,000 Shares plus 1 out of 7 to receive additional 2,500 Shares	6.70%
90,000	3	5,000 Shares plus 1 out of 3 to receive additional 2,500 Shares	6.48%
100,000	11	5,000 Shares plus 5 out of 11 to receive additional 2,500 Shares	6.14%
125,000	5	7,500 Shares	6.00%
150,000	9	7,500 Shares plus 3 out of 9 to receive additional 2,500 Shares	5.56%
175,000	5	7,500 Shares plus 3 out of 5 to receive additional 2,500 Shares	5.14%
200,000	9	7,500 Shares plus 8 out of 9 to receive additional 2,500 Shares	4.86%
225,000	4	10,000 Shares	4.44%
300,000	2	10,000 Shares plus 1 out of 2 to receive additional 2,500 Shares	3.75%
350,000	3	10,000 Shares plus 2 out of 3 to receive additional 2,500 Shares	3.33%
400,000	1	12,500 Shares	3.13%
500,000	1	15,000 Shares	3.00%
600,000	1	17,500 Shares	2.92%
700,000	1	20,000 Shares	2.86%
1,000,000	5	25,000 Shares	2.50%
1,500,000	1	35,000 Shares	2.33%
TOTAL:	<u>10,907</u>		

Number of Hong Kong Offer Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total number of Shares applied for
Pool B			
1,750,000	4	415,000 Shares	23.71%
2,000,000	2	462,500 Shares	23.13%
2,500,000	1	575,000 Shares	23.00%
3,000,000	1	665,000 Shares	22.17%
3,750,000	9	825,000 Shares	22.00%
TOTAL:	<u>17</u>		

The final number of Offer Shares comprised in the Hong Kong Public Offer is 22,500,000 Offer Shares, representing approximately 30% of the total number of the Offer Shares under the Global Offering.

The number of Offer Shares comprised in the International Placing is 52,500,000 Offer Shares, representing approximately 70% of the total number of the Offer Shares under the Global Offering.

RESULTS OF ALLOCATIONS

The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offer successfully applied for under **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS or through the **White Form eIPO** service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Offer Shares successfully applied for, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at **www.zhiyuanm.com** and the Stock Exchange's website at **www.hkexnews.hk** by no later than 9:00 a.m. on Wednesday, 11 March 2020;
- from the designated results of allocations website at **www.iporesults.com.hk** (alternatively: English **https://www.eipo.com.hk/en/Allotment**; Chinese **https://www.eipo.com.hk/zh-hk/Allotment**) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Wednesday, 11 March 2020 to 12:00 midnight on Tuesday, 17 March 2020;
- by telephone enquiry line by calling (852) 2862 8555 between 9:00 a.m. and 6:00 p.m. from Wednesday, 11 March 2020 to Friday, 13 March 2020 and Monday, 16 March 2020;

- in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, 11 March 2020 to Friday, 13 March 2020 at all the designated branches of the receiving bank at the addresses set out below:

Bank of China (Hong Kong) Limited

District	Branch Name	Address
Hong Kong Island	409 Hennessy Road Branch	409–415 Hennessy Road, Wan Chai, Hong Kong
Kowloon	Prince Edward Branch	774 Nathan Road, Kowloon, Hong Kong
New Territories	Tai Wai Branch	74–76 Tai Wai Road, Sha Tin, New Territories, Hong Kong

The final Offer Price, the level of indication of interests in the International Placing, the level of applications in the Hong Kong Public Offer and the basis of allocation of the Hong Kong Offer Shares are published on Wednesday, 11 March 2020 on the Company's website at www.zhiyuanm.com and the website of the Stock Exchange at www.hkexnews.hk.

SHAREHOLDING CONCENTRATION ANALYSIS

We set out below a summary of allotment results under the Global Offering:

- subscription and number of Shares held by top 1, 5, 10 and 25 of the placees out of the International Placing, total Offer Shares and total issued share capital of the Company upon Listing:

Placee	Subscription	Number of Shares held upon Listing	Subscription as % of the International Placing Shares	Subscription as % of total Offer Shares	% of total issued share capital upon Listing
Top 1	2,460,000	2,460,000	4.69%	3.28%	0.82%
Top 5	11,210,000	11,210,000	21.35%	14.95%	3.74%
Top 10	18,285,000	18,285,000	34.83%	24.38%	6.10%
Top 25	29,307,500	29,307,500	55.82%	39.08%	9.77%

- subscription and number of Shares held by top 1, 5, 10 and 25 of the Shareholders out of the Global Offering, total Offer Shares and total issued share capital of the Company upon Listing:

Shareholder	Subscription (including subscription through both the Hong Kong Public Offer and the International Placing)	Number of Shares held upon Listing	Subscription through the International Placing as % of the International Placing Shares	Subscription as % of total Offer Shares	% of total issued share capital upon Listing
Top 1	—	157,500,000	—	—	52.50%
Top 5	7,190,000	232,190,000	13.70%	9.59%	77.40%
Top 10	15,950,000	240,950,000	30.38%	21.27%	80.32%
Top 25	29,290,000	254,290,000	41.65%	39.05%	84.76%

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
K4911431	2500						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
G6711706	2500						

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
0000687	2500	01154853	2500	03110629	2500	0527431X	2500
0001051	2500	01170017	2500	03121523	2500	05305136	2500
0002732	2500	01174042	7500	03130714	2500	06013816	2500
001031538	2500	01181714	2500	03132873	2500	06032420	2500
00105184X	2500	01182930	2500	03140816	2500	06052914	2500
001083015	2500	01184325	2500	03141524	2500	06053411	2500
001133764	2500	01190223	2500	03142484	2500	06061937	2500
001161033	2500	01192241	2500	03150011	2500	06071006	2500
002055518	2500	01192526	2500	03150127	2500	06076379	2500
002063558	2500	01198016	2500	03154517	2500	06090036	2500
002170529	2500	0120552X	2500	03160819	2500	06095810	2500
002260533	2500	01211896	2500	03162014	2500	06096638	2500
002281339	2500	012141213	2500	0316261X	2500	06097528	2500
0025384	2500	01225103X	5000	03167417	2500	06111932	2500
0027515	5000	012280079	2500	03171365	2500	06117823	2500
0028686	2500	01231912	2500	03188213	2500	06120013	2500
003022619	2500	01240220	2500	0319421X	2500	06132841	2500
0031343	2500	01243352	2500	03216218	2500	06151228	2500
004100028	2500	01265756	2500	03222524	2500	06151514	2500
004131855	2500	01268347	2500	03232887	2500	0615615X	2500
004180520	2500	01270335	2500	03240015	2500	06160010	2500
004220587	2500	01271424	2500	03242711	2500	06160015	2500
004263015	2500	01272428	2500	03242817	2500	06163131	2500
005075357	2500	0127828	2500	03276472	2500	06170014	2500
005161639	2500	01280535	2500	03291117	2500	06190024	2500
005180037	2500	0158240	2500	03310039	2500	06190153	2500
005185312	2500	02013923	2500	03313613	2500	06190192	2500
005267405	2500	02018154	2500	04010013	2500	06205620	2500
005294819	2500	02020448	2500	04011410	2500	06211058	2500
005300036	2500	02023533	2500	04024170	2500	06211341	2500
006045821	2500	02035016	2500	0402663X	2500	06216110	2500
006105714	2500	02036697	2500	04034149	2500	06220010	2500
006113214	2500	02038671	2500	0405043X	2500	06246517	2500
006180020	2500	02042425	2500	04060032	2500	06251618	2500
006194853	2500	02046320	2500	04062278	2500	06272335	2500
007167014	2500	02062851	2500	04062772	2500	06278545	2500
007245517	2500	02080312	2500	04070521	2500	06282819	2500
007294869	2500	02081812	2500	04081421	2500	06284037	2500
008221426	2500	02083030	2500	04082414	2500	06284173	2500
008245024	2500	02090316	2500	04082913	2500	06295524	2500
008295017	2500	02092810	2500	04091536	2500	07013813	2500
009022496	2500	0210001X	2500	0409231X	2500	07020410	2500
009071510	2500	02110018	2500	04103825	2500	07037210	2500
009172422	2500	02111656	2500	04105515	2500	07038114	2500
009181916	2500	02115519	2500	04120013	2500	07054917	2500
009260018	2500	02121670	2500	04120017	2500	07056310	2500
009270031	2500	02124525	2500	0412721X	2500	07060230	2500
009282472	2500	02140767	2500	04127540	2500	07070836	2500
010093052	2500	02160329	2500	04130017	2500	07084557	2500
01010034	2500	02180426	2500	04150012	2500	07090019	2500
01010048	2500	02182745	2500	04150846	2500	07094018	2500
0101034X	2500	02183524	2500	04162119	2500	07128218	2500
01014323	2500	02187796	2500	04170012	2500	07140433	2500
01015614	2500	02200329	2500	04190211	2500	07150043	2500
010160328	2500	02201358	2500	04210319	2500	07152160	2500
01020029	2500	02202620	2500	04212411	2500	07153123	2500
01021051	2500	02210198	2500	04213510	2500	07167385	2500
01028006X	2500	02230017	2500	04224518	2500	07170013	2500
010290629	2500	0223287X	2500	0424001X	2500	07171724	2500
01031814	2500	02233036	2500	0424222X	2500	07181009	2500
01032714	2500	02234028	2500	04242493	2500	07182437	2500
01035654	2500	02241722	2500	04250034	2500	0718821X	2500
01051518	2500	02248221	2500	04250815	2500	07189211	2500
01053713	2500	02250069	2500	04271310	2500	07190054	2500
0106063X	2500	02252408	2500	04272694	2500	07212017	2500
01063615	2500	02272355	2500	04280924	2500	07232021	2500
01067131	2500	02280016	2500	04291629	2500	07233124	2500
01086516	2500	02280052	2500	04300017	2500	07240046	2500
01090540	2500	02281224	2500	0430302X	2500	07242404	2500
01100213	2500	02283623	2500	05021822	2500	07252119	2500
01101253X	2500	02287016	2500	05022115	2500	07255297	2500
011022794	2500	02288120	2500	05023013	2500	07262419	2500
0110434X	2500	02290310	2500	05041227	2500	07266554	2500
011055511	2500	0246783	2500	05042495	2500	07273826	2500
011060419	462500	03010036	2500	05087073	2500	07278210	2500
011106903	2500	03014417	2500	05094012	2500	07280827	2500
01112835	2500	03014877	2500	05095412	2500	07284728	2500
01113219	2500	03035249	2500	05113022	2500	07291039	2500
01113533	2500	03050576	2500	0513001X	2500	07291540	2500
011191939	2500	03073032	2500	05150610	2500	07292195	2500
01120010	2500	03080019	2500	05152548	2500	07296112	2500
011280011	2500	03080056	2500	05155146	2500	0730032X	2500
01131653	2500	03080310	2500	05161515	2500	07301727	2500
01132124	2500	0308225X	2500	05161819	2500	08016356	2500
01132921	2500	03082711	2500	05183720	2500	08042913	2500
01146313	2500	03084448	2500	05234216	2500	08055867	2500
01146925	2500	03085010	2500	05248528	2500	08064038	2500
01151527	2500	03110089	2500	05250014	2500	08070330	2500

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
08070629	2500	09279364	2500	109015019	2500	12143031	2500
08077453	2500	09280017	2500	109085019	2500	12146015	2500
0808051X	2500	09280313	2500	109114860	2500	12150441	2500
08083050	2500	09280820	2500	10916801X	2500	12154616	2500
08083910	2500	09293027	2500	109234513	2500	12160012	2500
08110315	2500	09295215	2500	109270011	2500	12163039	2500
08120044	2500	099360001	17500	110053337	2500	12165025	2500
08120436	2500	099360002	35000	11010119	2500	1219032X	2500
08131221	2500	099360005	2500	11010119	2500	12200855	2500
0814063X	2500	099360006	2500	11010219	2500	12224512	2500
0814654X	2500	10020023	2500	11010519	2500	12260424	2500
08158216	2500	10020934	2500	11010911	2500	12274039	2500
08163561	2500	10021421	2500	110123875	2500	12284522	2500
08171734	2500	10031113	2500	110127124	2500	12291041	2500
08180050	2500	10032316	2500	11014043	2500	12291322	2500
08180514	2500	1004001X	2500	110194891	2500	1229271X	2500
08185014	2500	10050012	2500	11022219	2500	12293027	2500
08186013	2500	1005041X	2500	11023676	2500	12298215	2500
08190076	2500	10051794	2500	110245429	2500	12300037	2500
08198511	2500	10053043	2500	11030074	2500	12301218	2500
08201123	2500	10055322	2500	11040212	2500	12303137	2500
08234117	2500	10072894	2500	11044175	2500	13010219	2500
08261024	2500	10095012	2500	11045421	2500	13010519	2500
08262831	2500	10095959	2500	11050839	2500	13018419	2500
08283020	2500	10100621	2500	11067013	2500	13020219	2500
08292512	2500	101021011	2500	11075597	2500	13020319	2500
08294072	2500	101024150	2500	11075822	2500	13022119	2500
08301016	2500	10111045	2500	11082870	2500	13022119	2500
08301614	2500	101226646	2500	11090045	2500	13022119	2500
08301828	2500	1012813X	2500	1110361X	2500	13022519	2500
08304344	2500	10140437	2500	11104028	2500	13042619	2500
09010020	2500	10142513	2500	11105749	2500	13050319	2500
09010433	2500	10171217	2500	11105819	2500	13052119	2500
09014719	2500	10181011	2500	111082870	2500	13053319	2500
09019732	2500	1018651X	2500	111118039	2500	13062819	2500
0903069X	2500	10190729	2500	111190024	2500	13063419	2500
09041522	2500	10192037	2500	11122215	2500	13063419	2500
0904207X	2500	1019631X	2500	11122310	2500	13108219	2500
09042210	2500	10196829	2500	111223721	2500	13110219	2500
09050873	2500	10200517	2500	11123858	2500	13213219	2500
09052418	2500	102024644	2500	111240012	2500	13230119	2500
09071539	2500	10204727	2500	11128218	2500	14010719	2500
09082510	2500	102050017	5000	11131815	2500	14010919	2500
09083810	5000	102052749	2500	11143010	2500	14020219	2500
09084115	2500	102062747	2500	11163521	2500	14020219	2500
09090330	2500	102086616	2500	11164538	2500	14032119	2500
09092211	2500	10210519	2500	11176616	2500	14240119	2500
09092631	2500	102192014	2500	11180510	2500	14240219	2500
09096099	2500	1024185X	2500	112011435	2500	142427198	2500
09100313	2500	10244034	2500	11201521	2500	14243019	2500
09104490	2500	10252789	2500	112060526	2500	14260119	2500
09115378	2500	10254013	2500	11206273	2500	14270319	2500
09126317	2500	10255028	2500	112111812	2500	14272819	2500
09134012	2500	10261271	2500	11212896	2500	15222319	2500
09134511	2500	10263136	2500	1123001X	2500	152630198	2500
09140216	2500	1028003X	2500	11231223	2500	1810813	2500
0915252X	2500	1028661X	2500	11256040	2500	1810913	2500
09160615	2500	10286716	2500	11260237	2500	1811013	2500
09161353	2500	10290615	2500	11263619	2500	1811113	2500
09161720	2500	10290638	2500	11270445	2500	201145010	2500
09163658	2500	103023521	2500	11271701	2500	202048310	2500
09168525	2500	103031551	2500	11271813	2500	202050623	2500
09168929	2500	10311044	2500	11281015	2500	202060515	2500
09170015	2500	10313619	2500	11295350	2500	202063630	2500
09171450	2500	103157528	2500	12010119	2500	202130014	2500
09173018	2500	104060040	2500	12010219	2500	202150111	2500
0917531X	2500	104130645	2500	12010319	2500	20216253X	2500
09180079	2500	104151326	2500	12010319	2500	202200566	2500
09182360	2500	104188601	2500	12010419	2500	202240215	2500
09190539	2500	10423201X	2500	12010419	2500	203036912	2500
0920123X	2500	105011112	2500	12010619	2500	203052527	2500
09202052	2500	105085155	2500	120106198	2500	20307101X	2500
09220016	2500	105100038	2500	1201281X	2500	203125799	2500
09222713	2500	105122693	2500	12013255	2500	204150032	2500
09226521	2500	10519001X	2500	12036716	2500	204160814	2500
09242410	2500	10606504X	2500	12050016	2500	204195310	2500
09243027	2500	106095810	2500	12054811	2500	204212027	2500
0924342X	2500	106161530	2500	12078312	2500	204220522	2500
09250535	2500	106211319	2500	12080216	2500	205043148	2500
09250656	2500	106270187	2500	12095334	2500	205044451	2500
09254388	2500	106271024	2500	12100923	2500	205065829	2500
0926081X	2500	107261617	2500	12103512	2500	205211817	2500
09263014	2500	107281813	5000	12116839	2500	205280920	2500
09266114	2500	107300464	2500	12124602	2500	205310420	2500
09270020	2500	107316513	2500	12130888	2500	206020065	2500
09270031	2500	108204016	2500	12132011	2500	206150936	2500
09270522	2500	108211515	2500	12138223	2500	206191626	2500
09271529	2500	108240214	2500	12142019	2500	206260031	2500

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
206290055	2500	307161018	2500	3125013	2500	33022619	2500
207060013	2500	307280827	2500	3125913	2500	33022619	2500
207102371	2500	307290025	2500	3126013	2500	33022619	2500
20717651X	2500	308041812	2500	3126213	2500	33022619	2500
207182143	2500	308063747	2500	3126413	2500	33022619	2500
207262826	2500	308094016	2500	3127213	2500	33022619	2500
20821412X	2500	308204512	2500	3127713	2500	33022619	2500
208245036	2500	308211217	2500	3128313	2500	33022619	2500
208264920	2500	308237516	2500	3128713	2500	33022619	2500
209052115	2500	309014037	2500	3129013	2500	33022619	2500
209082515	2500	309120055	2500	3129113	2500	33022619	2500
209260152	2500	309140610	2500	3129213	2500	33022619	2500
209263976	5000	309185014	2500	3129613	2500	33022619	2500
209290458	2500	309244297	2500	3129813	2500	33022619	2500
21010419	2500	309250218	2500	3129913	2500	33022619	2500
21010619	2500	310022434	2500	3130113	2500	33022619	2500
21010619	2500	31010119	2500	3130213	2500	33022619	2500
21012381X	2500	31010219	2500	3130613	2500	33022619	2500
21020219	2500	31010219	2500	3130813	2500	33022619	2500
21021119	2500	31010219	2500	3131013	2500	33022619	2500
21023418X	5000	31010319	2500	3131213	2500	33022619	2500
210300016	2500	31010319	2500	3132413	2500	33022619	2500
21030419	2500	31010319	2500	3132613	2500	33022619	2500
21040219	2500	31010319	2500	3132813	2500	33022619	2500
21050519	2500	31010419	2500	32011319	2500	33022619	2500
21062419	2500	31010419	2500	32020219	2500	33022619	2500
21080219	2500	31010519	2500	32020219	10000	33022619	2500
21110077X	2500	31010619	2500	32020319	2500	33022619	2500
21111201X	2500	310106195	2500	32020319	2500	33022619	2500
211302199	2500	31010719	2500	32020319	10000	33022619	2500
21201067X	2500	31010919	2500	32020419	10000	33022619	2500
212013669	2500	31010919	2500	32020419	7500	33022619	2500
212033011	2500	31010919	2500	32020419	10000	33022619	2500
212065029	2500	31011019	2500	320204198	2500	33022619	2500
212190839	2500	31011019	2500	32022319	2500	33022619	2500
212201521	2500	31011219	2500	32022319	2500	33022619	2500
212280016	2500	31011219	2500	32022319	10000	33022719	2500
21230784X	2500	31011519	2500	320223197	2500	33028119	2500
22010219	2500	31011519	2500	32028219	2500	33028319	2500
22020219	2500	31022419	2500	32028219	2500	33028319	2500
22020419	2500	31022519	2500	32028319	2500	33030219	10000
22240319	2500	31022719	2500	32028319	2500	330302195	2500
23010219	2500	31022819	2500	32030519	2500	33030419	2500
23022319	2500	31023019	2500	32032219	2500	33032319	2500
23080419	2500	31046257	5000	320404198	2500	33032319	2500
23088119	2500	3109013	2500	32050219	2500	33032319	2500
23102619	2500	311068223	2500	32050319	7500	33032319	2500
23102719	2500	311122215	2500	32050419	2500	33032319	2500
23112119	2500	311124813	2500	32051119	2500	33032319	2500
23118119	2500	31115046X	2500	32052019	2500	33032719	2500
235589660	2500	311191020	2500	32058119	2500	33032719	2500
237105895	2500	311256022	2500	32058219	2500	33032719	2500
246218283	2500	3115813	2500	32058319	2500	33032719	5000
269327581	2500	3117013	2500	32058319	2500	33032719	10000
274308816	2500	3117113	2500	320583198	2500	33038119	2500
294845C	2500	3118113	2500	32058619	2500	33038219	2500
297310195	2500	3118513	2500	320621197	2500	33038219	2500
301082113	2500	3118813	2500	320626197	2500	33038219	2500
30110821X	2500	3119013	2500	32068219	2500	33038219	2500
301175528	2500	3119113	2500	32068419	2500	33038219	2500
301180365	2500	3119213	2500	32090219	2500	33038219	2500
301312424	2500	3120013	2500	32091119	2500	33038219	5000
302152322	2500	3120213	2500	32102419	10000	330382198	2500
302170519	2500	3120313	2500	32102419	10000	33041119	2500
302175459	2500	312050050	2500	32102419	10000	33041919	2500
302220637	2500	3120513	2500	32102719	2500	33052119	2500
302250017	2500	3120713	2500	32110219	2500	33052219	2500
303012621	2500	3121013	2500	32111119	2500	33052319	2500
303140051	2500	312104860	2500	32112319	10000	33062419	2500
303266017	2500	3121113	2500	32118119	2500	33062419	2500
303281342	2500	31212536X	2500	32128219	7500	33068119	2500
303296678	2500	312130015	2500	32128319	2500	33072419	2500
304041013	2500	3121313	2500	32132219	2500	33072519	2500
304055512	2500	3121613	2500	33010619	2500	33082219	2500
304121844	2500	3121713	2500	33012219	2500	33088119	2500
305034949	2500	3122113	2500	33012419	2500	33100219	2500
305111430	2500	3122313	2500	33020319	2500	33252219	2500
30518081X	2500	3122613	2500	33020619	2500	34080219	2500
306096917	2500	3122813	2500	33022419	2500	34082619	2500
306101045	2500	3122913	2500	33022419	2500	34102119	2500
306150310	2500	3123313	2500	33022419	2500	341022198	2500
306174862	2500	3123513	2500	33022519	2500	34102419	2500
306222016	2500	3123813	2500	33022519	2500	34122219	2500
307028029	2500	3123913	2500	33022619	2500	34122219	2500
307032440	2500	3124213	2500	33022619	2500	341222198	2500
307040023	2500	3124313	2500	33022619	2500	34122719	2500
307100024	2500	3124613	2500	33022619	2500	34122719	2500
307111018	2500	3124813	2500	33022619	2500	34128119	2500

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
34213019	2500	3816513	2500	3845613	2500	409260069	2500
34213019	2500	3817813	2500	3845713	2500	410054417	2500
34213019	2500	3818113	2500	3845813	2500	41010219	2500
34220119	2500	3818813	2500	3846013	2500	41010319	2500
34230119	2500	3820113	2500	3846713	2500	41010319	2500
34242319	2500	3820413	2500	3846913	2500	41022119	2500
34242319	2500	3820713	2500	3847013	2500	41022319	2500
34262319	2500	3821613	2500	3847213	2500	410235012	2500
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342623198	2500	3822013	2500	3848113	2500	41050319	2500
34272319	5000	3822113	2500	3849113	2500	41050419	2500
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35010219	2500	3822813	2500	3850013	2500	41052119	2500
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35020319	2500	3824513	2500	3852013	2500	411046851	2500
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35052519	2500	3825313	2500	3853113	2500	41110219	2500
35062719	2500	3825513	2500	3853713	2500	411105752	2500
350627198	2500	3825613	2500	3853813	2500	41112319	2500
35062919	2500	3825913	2500	3853913	2500	411140112	2500
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35078319	2500	3826413	2500	3854613	2500	41150319	2500
35080219	2500	3827213	2500	3854713	2500	41150319	2500
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36052119	2500	3833213	2500	3860613	2500	420111198	2500
36070219	2500	3833413	2500	3860913	2500	42011719	2500
36073019	2500	3833713	2500	3861013	2500	42050219	2500
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36222719	2500	3834913	2500	3862313	2500	42060519	2500
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37030319	2500	3836813	2500	402202825	2500	42080219	2500
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370911199	2500	3840513	2500	405150014	5000	42102319	2500
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37132319	2500	3842113	2500	407010630	2500	42118119	2500
37232119	2500	3842213	2500	407081629	2500	42220219	2500
37290119	2500	3842413	2500	407260416	2500	42232519	2500
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3815413	2500	3844013	2500	408247241	2500	429004198	2500
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3816213	2500	3844513	2500	409040912	2500	42900619	2500
3816413	2500	3844813	2500	40921551X	2500	43010319	2500

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43011119	2500	44062419	2500	44162419	2500	510146531	2500
43022119	2500	44068119	2500	44162519	2500	510153856	2500
43028119	2500	44068119	2500	44162519	2500	51018119	2500
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430403195	2500	44068219	2500	44162519	2500	51021319	2500
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43048219	2500	44068219	2500	44172319	2500	51022219	2500
43051119	2500	44068219	2500	44190019	2500	51025581X	2500
43052119	2500	44068219	2500	44190019	2500	510282032	2500
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43052319	2500	44068419	2500	44252519	2500	51060319	2500
43052619	2500	44068419	2500	44252519	2500	51072219	2500
43062119	2500	44068419	2500	44282719	2500	51072319	2500
430621199	2500	44068419	2500	44522119	2500	510813551	2500
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43068219	2500	44068419	2500	44522419	2500	511014043	2500
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43092119	2500	44078219	2500	45010419	2500	51118119	2500
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43102319	2500	44078219	2500	45052119	2500	51162120	2500
43102319	2500	44078319	2500	45070319	2500	512032415	2500
43112219	2500	44078419	2500	45082119	2500	512042818	2500
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43230119	2500	44080419	2500	45252819	2500	512193215	2500
43250119	2500	44082219	2500	45262219	2500	51292419	2500
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44050919	2500	44161119	2500	509230016	2500	61011319	2500
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440526197	2500	44161119	2500	509273616	5000	610181528	2500
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44060119	2500	44162419	2500	510105198	2500	61030219	2500
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44062119	2500	44162419	2500	510142513	2500	611036013	2500

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
611051524	2500	712250013	2500	904170442	2500	C231420	2500
611192329	2500	71225103X	10000	904215820	2500	C232612	2500
61129502X	2500	712260451	2500	905066761	2500	C232638	2500
612167614	2500	71363588	2500	905294072	2500	C232639	2500
612266376	2500	71428025	2500	906062113	2500	C232645	2500
612315527	2500	71430046	2500	906120013	2500	C232663	2500
61232319	2500	71430216	2500	906254017	2500	C232679	2500
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61252319	2500	71430478	2500	906274327	2500	C234128	2500
62010319	2500	71430591	2500	906300911	2500	C234129	2500
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62042319	2500	740125081	2500	907250013	2500	C234132	2500
621015006	2500	754051506	2500	907272412	2500	C234133	2500
621126221	2500	762348944	2500	90805601X	2500	C234136	2500
62232319	2500	800714M	2500	908194012	2500	C234138	2500
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62282119	2500	801030363	2500	908310330	2500	C234160	2500
65010419	2500	801207815	2500	909051725	2500	C234162	2500
65212219	2500	802040325	2500	909056548	2500	C234172	2500
660426272	2500	80206253X	2500	909085713	2500	C234193	2500
67127631	2500	802172029	2500	909142331	2500	C234196	2500
67553414	2500	802254511	2500	909300053	2500	C234219	2500
67553684	2500	802290024	2500	909300625	2500	C234242	2500
67554923	2500	803022722	2500	91001599X	2500	C234543	2500
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67556666	2500	80325403X	2500	910205564	2500	C234553	2500
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67559648	2500	804282942	2500	910250023	2500	C234615	5000
67568815	2500	805127612	2500	910250028	2500	C234616	2500
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70118283X	2500	806100818	2500	911225210	2500	C234831	2500
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701200418	2500	806245517	2500	912010019	2500	C234846	2500
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703138018	2500	808287035	2500	C229982	2500	C238467	2500
703192514	2500	809112523	2500	C229985	2500	C238478	2500
703284889	2500	809121643	2500	C229987	5000	C238541	2500
704252528	2500	80917261X	2500	C229990	2500	C238761	2500
704255019	2500	809180028	2500	C229998	2500	C238775	2500
70430121X	2500	809273317	2500	C230000	2500	C238795	2500
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707130418	2500	811017514	2500	C230258	2500	D3329691	2500
707133191	2500	81106167X	2500	C230260	2500	D3387993	5000
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709184870	2500	812040318	2500	C230712	2500	D6141766	2500
709240027	2500	812110727	2500	C230714	2500	D6693815	2500
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710130015	2500	901012824	2500	C230722	2500	D6967516	2500
710140437	2500	901034817	2500	C230728	2500	E1037383	2500
710190417	2500	901132135	2500	C230729	2500	E2351343	2500
710195016	2500	901153541	2500	C230734	2500	E26583436	2500
710200766	2500	901214935	2500	C230735	2500	E52140935	2500
710281073	2500	901230636	2500	C230737	5000	E5477151	7500
710294302	2500	901240029	2500	C230738	2500	E5623328	2500
710300213	2500	901282025	5000	C230739	2500	E573458	2500
711014015	2500	901310812	2500	C230740	2500	E7007586	2500
711025014	2500	90214042X	2500	C231396	2500	E7228329	2500
711130023	2500	902250069	2500	C231397	2500	E7413061	2500
711190559	2500	903010413	2500	C231399	5000	E8541950	2500
711200512	2500	903055023	2500	C231400	2500	E86511656	2500
711204217	2500	903067024	2500	C231401	2500	E8733949	2500
711224050	2500	903281425	2500	C231403	2500	E9751134	2500
711255025	2500	903290011	2500	C231405	2500	ED0003935	2500
712100640	2500	904015023	2500	C231412	2500	F22528752	2500
712113756	2500	904034149	2500	C231416	2500	G0229775	2500
712192321	2500	904112853	2500	C231417	2500	G049746A	2500
712206788	2500	904151765	2500	C231418	2500	G1026754	2500

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G2122625	5000	I183832	2500	I186128	2500	P6279302	2500
G35085789	2500	I183834	2500	I186129	2500	P6620446	2500
G3739243	2500	I183912	2500	I186130	2500	P6881673	2500
G4056425	2500	I183917	2500	I186131	2500	P8189076	2500
G501519	2500	I183923	2500	I186135	2500	P8424431	2500
G6238849	2500	I183924	2500	I186140	2500	P8676678	2500
G6330311	2500	I183946	2500	IS1020574	2500	P9075007	2500
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **WHITE** Application Forms or **White Form eIPO** service and have provided all information required and whose applications are wholly or partially successful, may collect their share certificate(s) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 11 March 2020 or such other date as notified by the Company in the newspapers.

Applicants being individuals who are eligible for personal collection must not authorise any other person to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations’ chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar.

Share certificates for Hong Kong Offer Shares allotted to applicants who have applied for less than 1,000,000 Hong Kong Offer Shares using **WHITE** Application Forms or **White Form eIPO** service, or which are available but are not collected in person within the time specified for collection, are expected to be despatched to the address specified on the relevant **WHITE** Application Form or in the relevant application instructions through the **White Form eIPO** service by ordinary post at their own risk on or before Wednesday, 11 March 2020.

Wholly or partially successful applicants who have applied through **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participants’ stock account or the stock account of their designated CCASS Participant as instructed by the applicant in the **YELLOW** Application Form or any designated CCASS Participant giving **electronic application instructions** on their behalf on Wednesday, 11 March 2020 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants who have applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allotted to them with that CCASS Participant.

Applicants who applied as a CCASS Investor Participant on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 11 March 2020 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants who applied as a CCASS Investor Participant on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS may also check the results of their applications via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the crediting of the Hong Kong Offer Shares to the CCASS Investor Participants' stock accounts. HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the amount of refund monies (if any) credited to their respective designated bank accounts (if any).

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** or **YELLOW** Application Forms and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 11 March 2020 or such other date as notified by the Company in the newspapers.

Refund cheques in respect of wholly or partially unsuccessful applications using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched to the address specified on the relevant **WHITE** or **YELLOW** Application Forms by ordinary post at their own risk on or before Wednesday, 11 March 2020.

Applicants who have applied through the **White Form eIPO** service and paid the application monies from a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Refund payment instructions. Applicants who have applied through **White Form eIPO** service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the address as specified on the **White Form eIPO** application in the form of refund cheque(s) by ordinary post and at their own risk.

Refund monies (if any) for applicants who have given **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Wednesday, 11 March 2020.

Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Thursday, 12 March 2020, provided that the Global Offering has become unconditional in all respects and the right of termination as described in the section headed "Underwriting" in the Prospectus has not been exercised.

The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipts will be issued for the sum paid on application.

PUBLIC FLOAT

Immediately following completion of the Global Offering, the number of Shares in public hands represents 25% of the total issued share capital of the Company which satisfies the minimum percentage prescribed in Rule 8.08(1) of the Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. on Thursday, 12 March 2020, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 12 March 2020. The Shares will be traded in board lots of 2,500 Shares each. The stock code of the Shares is 9936.

By order of the Board
Ximei Resources Holding Limited
Wu Lijue
Chairman and executive Director

Hong Kong, 11 March 2020

As at the date of this announcement, the executive Directors are Mr. Wu Lijue and Ms. Wu Shandan, the non-executive Director is Mr. Zeng Min and the independent non-executive Directors are Mr. Lau Kwok Fai Patrick, Mr. Zhong Hui and Mr. Yin Fusheng.